| General information about company | |
|--|--------------------------|
| Scrip code | 538943 |
| Name of the company | Sonal Mercantile Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

| | | Tab | le I - Sum | mary S | Statement | holding o | f specified s | ecurities | | | |
|-----------------|---|----------------------|-------------------------|---------------------------------|------------------------------------|---------------------------|--|------------------------|--------------------------|----------------------|-------------------------------|
| | | | No. of | No. Of Partly | No. Of | Total nos. | Shareholding as a % of total no. of | Number of class of sec | | Rights held i IX) | n each |
| Category (I) | Category of shareholder | Nos. Of shareholders | fully paid up equity | paid- up | shares underlying Depository | shares held (VII) = | shares (calculated as per | No of Voti | o of Voting (XIV) Rights | | |
| | (II) | (III) | shares held (IV) | equity shares held (V) | Receipts (VI) | (IV)+(V) + (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total as a % of (A+B+C) |
| (A) | Promoter & Promoter Group | 5 | 644945 | | | 644945 | 4.38 | 644945 | | 644945 | 4.38 |
| (B) | Public | 548 | 14093580 | | | 14093580 | 95.62 | 14093580 | | 14093580 | 95.62 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 553 | 14738525 | | | 14738525 | 100 | 14738525 | | 14738525 | 100 |

| | | Table I | - Summary | Statement l | olding of spec | ified | securiti | es | | |
|----------|---|----------------------------------|---------------------------------|--|--|--|--|--|--|---------------------------------------|
| Category | Category of | of Underlying Un | | No. Of Shares Underlying Outstanding convertible | Shareholding , as a % assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in |
| (I) | shareholder (II) | convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| (A) | Promoter & Promoter Group | | | | 4.38 | | | | | 644945 |
| (B) | Public | | | | 95.62 | | | | | 8064655 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 8709600 |

| | | | No. of | No. Of Partly | underlying | Total nos. | Shareholding as a % of total no. of | Number of Voting Rights held in each class of securities (IX) | | | |
|--|---|-------------------------|-------------------------|---------------------------------|------------------|---------------------------|--|---|---------------|----------|---------------------------------|
| Sr. | Category & Name of the | Nos. Of shareholders | fully paid up equity | paid- up | | shares held (VII) = | shares (calculated as per | No of Voting (XIV) Rights | |) Rights | Total as a % |
| | Shareholders (I) | (III) | shares held (IV) | equity shares held (V) | Receipts (VI) | (IV)+(V) + (VI) + (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | of Total Voting rights |
| А | Table II - Statemen | t showing share | holding patte | ern of the | Promoter and | Promoter G | roup | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 5 | 644945 | | | 644945 | 4.38 | 644945 | | 644945 | 4.38 |
| Sub-Total (A)(1) | | 5 | 644945 | | | 644945 | 4.38 | 644945 | | 644945 | 4.38 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group $(A)=$ (A)(1)+(A) (2) | | 5 | 644945 | | | 644945 | 4.38 | 644945 | | 644945 | 4.38 |
| В | Table III - Statemer | nt showing shar | eholding pat | tern of th | e Public share | holder | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 402 | 810316 | | | 810316 | 5.5 | 810316 | | 810316 | 5.5 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 74 | 4876846 | | | 4876846 | 33.09 | 4876846 | | 4876846 | 33.09 |
| (e) | Any Other (specify) | 72 | 8406418 | | | 8406418 | 57.04 | 8406418 | | 8406418 | 57.04 |
| Sub-Total (B)(3) | | 548 | 14093580 | | | 14093580 | 95.62 | 14093580 | | 14093580 | 95.62 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 548 | 14093580 | | | 14093580 | 95.62 | 14093580 | | 14093580 | 95.62 |
| С | Table IV - Statemer | nt showing shar | eholding pat | tern of th | e Non Promot | er- Non Publ | ic shareholder | | | | |
| Total (A+B+C2) | | 553 | 14738525 | | | 14738525 | 100 | 14738525 | | 14738525 | 100 |
| Total | | 553 | 14738525 | | | 14738525 | 100 | 14738525 | | 14738525 | 100 |

| | | | | 1 |
|---------|--|--|--|---|
| (A+B+C) | | | | |

| Ta | ble II - Stater | nent showin | g shareholdin | g pattern of the l | Prom | oter and | l Proi | noter G | roup |
|---|---|---------------------------------|---|---|------------|---|----------------------|---|---------------------------------------|
| Sr. | No. Of Shares Underlying Outstanding | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding , as a % assuming full conversion of convertible securities (as a | Locl | nber of ced in es (XII) | Shar pled othe | ged or rwise mbered | Number of equity shares held in |
| | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| А | Table II - State | ement showing s | shareholding patte | ern of the Promoter a | nd Pro | moter Gro | up | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 4.38 | | | | | 644945 |
| Sub-Total (A) (1) | | | | 4.38 | | | | | 644945 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group $(A)=$ (A)(1)+(A)(2) | | | | 4.38 | | | | | 644945 |
| В | Table III - Stat | ement showing | shareholding patt | tern of the Public share | rehold | er | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institution | 18 | | | | | | | |
| (a(i)) | | | | 5.5 | | | | | 576822 |
| (a(ii)) | | | | 33.09 | | | | | 3304685 |
| (e) | | | | 57.04 | | | | | 4183148 |
| Sub-Total (B) (3) | | | | 95.62 | | | | | 8064655 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 95.62 | | | | | 8064655 |
| С | Table IV - Stat | tement showing | shareholding pat | tern of the Non Prom | oter- N | Ion Public | shareh | older | |
| Total (A+B+C2) | | | | 100 | | | | | 8709600 |
| Total (A+B+C) | | | | 100 | | | | | 8709600 |

| | | Individua | ls/Hindu undivi | ded Family | | |
|---|---------------------|-----------------------|------------------|-----------------------|-------------------|-----------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | SAVITIRI MITTAL | SUNIL KUMAR | VISHNU MITTAL | DEEP CHAND SINGHAL | CHETNA SINGHAL | Click here to go back |
| PAN (II) | AKAPM8699R | AEUPK8771N | AJXPM2851M | AVGPS0084H | AVTPS1801R | Total |
| No. of fully paid up equity shares held (IV) | 343750 | 180360 | 50000 | 37500 | 33335 | 644945 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 343750 | 180360 | 50000 | 37500 | 33335 | 644945 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.33 | 1.22 | 0.34 | 0.25 | 0.23 | 4.38 |
| Number of Voting | Rights held in each | class of securities (| IX) | | | |
| Class eg:X | 343750 | 180360 | 50000 | 37500 | 33335 | 644945 |
| Class eg:y | | | | | | |
| Total | 343750 | 180360 | 50000 | 37500 | 33335 | 644945 |
| Total as a % of Total Voting rights | 2.33 | 1.22 | 0.34 | 0.25 | 0.23 | 4.38 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 2.33 | 1.22 | 0.34 | 0.25 | 0.23 | 4.38 |

| No. (a) | | | | | | |
|--|------------------|--------------------|-------|-------|-------|--------|
| As a % of total Shares held (b) | | | | | | |
| Number of Shares | pledged or other | wise encumbered (2 | XIII) | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 343750 | 180360 | 50000 | 37500 | 33335 | 644945 |
| Reason for not pro | viding PAN | | , | , | | |

| Searial No. | 1 | 2 | 3 | 4 | |
|---|---------------------|----------------------------|-------------------------|-----------------------|-------------------------|
| Name of the Shareholders (I) | ASHU GUPTA | SANJAY KUMAR SHARMA | KAPIL KUMAR AGGARWAL | PIYUSH KUMAR GOGAD | Click here to g back |
| PAN (II) | ALWPG9716E | AVMPS4925K | AFTPA6472L | AAYPG2232J | Total |
| No. of fully paid up equity shares held (IV) | 390000 | 233670 | 150000 | 150000 | 923670 |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 390000 | 233670 | 150000 | 150000 | 923670 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.65 | 1.59 | 1.02 | 1.02 | 6.27 |
| Number of Voting | Rights held in each | n class of securities (IX) | | | |
| Class eg: X | 390000 | 233670 | 150000 | 150000 | 923670 |
| Class eg:y | | | | | |
| Total | 390000 | 233670 | 150000 | 150000 | 923670 |
| Total as a % of Total Voting rights | 2.65 | 1.59 | 1.02 | 1.02 | 6.27 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 2.65 | 1.59 | 1.02 | 1.02 | 6.27 |

| No. (a) | | | | | |
|--|------------|--------|--------|--------|--------|
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 390000 | 233670 | 150000 | 150000 | 923670 |
| Reason for not prov | viding PAN | | | | |

| | | | Any Othe | er (specify) | | | |
|--|---------------------|--|--|--|--|--|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | | BULBUL BUILDCON PVT. LTD. | ORION INFRADEVELOPERS PVT. LTD. | NABKRI DEVELOPERS PVT. LTD. | LEENA INFOTECH PVT. LTD. | ARISE INFRATECH PVT. LTD. | B R SUPPLIERS PVT. LTD. |
| PAN (II) | | AADCB6830F | AAACO9281G | AACCN5241K | AABCL5777D | AAHCA8440Q | AADCB9021A |
| No. of the Shareholders (I) | 23 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 7464629 | 1243000 | 771875 | 765625 | 692000 | 594000 | 500000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 7464629 | 1243000 | 771875 | 765625 | 692000 | 594000 | 500000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 50.65 | 8.43 | 5.24 | 5.19 | 4.7 | 4.03 | 3.39 |
| Number of Vo | ting Rights h | eld in each class of | of securities (IX) | I | | | |
| Class eg: X | 7464629 | 1243000 | 771875 | 765625 | 692000 | 594000 | 500000 |
| Class eg:y | | | | | | | |
| Total | 7464629 | 1243000 | 771875 | 765625 | 692000 | 594000 | 500000 |
| Total as a % of Total Voting rights | 50.65 | 8.43 | 5.24 | 5.19 | 4.7 | 4.03 | 3.39 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |

| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
|---|---------------|----------|------|--------|-----|--------|------|
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 50.65 | 8.43 | 5.24 | 5.19 | 4.7 | 4.03 | 3.39 |
| Number of Lo | cked in share | es (XII) | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 3271609 | 1243000 | 0 | 765625 | 0 | 275000 | 0 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | | | | | | |
|--|--|--|--|--|--|--|--|
| Searial No. | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | ORION PROPMART PVT. LTD. | SHRI GANESH BUILDPRO PVT. LTD. | HI FASHION APPARELS PVT. LTD. | RADHEY INFRA DEVELOPERS PVT. LTD. | AMETHEST BUILDCON PVT. LTD. | VALUE DISTRIBUTORS PVT. LTD. | RAMA KRISHNA INFRATECH PVT. LTD. |
| PAN (II) | AAACO9613Q | AANCS2932D | AABCH7105F | AAECR4391Q | AAFCA6765N | AACCV9202C | AAECR4340R |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 456250 | 350000 | 300960 | 225000 | 225000 | 210000 | 200000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 456250 | 350000 | 300960 | 225000 | 225000 | 210000 | 200000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.1 | 2.37 | 2.04 | 1.53 | 1.53 | 1.42 | 1.36 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 456250 | 350000 | 300960 | 225000 | 225000 | 210000 | 200000 |
| Class eg:y | | | | | · | · | |
| Total | 456250 | 350000 | 300960 | 225000 | 225000 | 210000 | 200000 |
| Total as a % of Total Voting rights | 3.1 | 2.37 | 2.04 | 1.53 | 1.53 | 1.42 | 1.36 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |

| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
|---|---------------------|--------|--------|------|------|------|------|
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.1 | 2.37 | 2.04 | 1.53 | 1.53 | 1.42 | 1.36 |
| Number of Loc | cked in shares (XII | [) | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 350000 | 300960 | 0 | 0 | 0 | 0 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | | | | |
|--|--|----------|-----------------------|--|--|
| Searial No. | 15 | 16 | | | |
| Category | Bodies Corporate | HUF | | | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | Category | | | |
| Name of the Shareholders (I) | MAHARATHI STEEL PVT. LTD. | | Click here to go back | | |
| PAN (II) | AAFCM7689D | | Total | | |
| No. of the Shareholders (I) | 1 | 49 | 72 | | |
| No. of fully paid up equity shares held (IV) | 188610 | 941789 | 8406418 | | |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 188610 | 941789 | 8406418 | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.28 | 6.39 | 57.04 | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | |
| Class eg: X | 188610 | 941789 | 8406418 | | |
| Class eg:y | | | | | |
| Total | 188610 | 941789 | 8406418 | | |
| Total as a % of Total Voting rights | 1.28 | 6.39 | 57.04 | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a % assuming full | | | | | |

| conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 1.28 | 6.39 | 57.04 | | |
|--|-----------------|--------|---------|--|--|
| Number of Locked | in shares (XII) | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 188610 | 911539 | 4183148 | | |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |

Page 18 of 18